F&W Forbes & Walker Founded 1881

ONE40

Celebrating 140 years of produce broking...

FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

27

14TH/15TH
JULY 2026

CARBON NEUTRAL ORGANIZATION
SRI LANKA CLIMATE FUND

BSL BIODIVERSITY SRI LANKA RESOURCE EFFICIENCY PLEDGE

CERTIFIED ISO 9001

BUREAU VERITAS 1828

UKAS MANAGEMENT SYSTEMS 0008

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.92	Less
High & Medium	0.81	Fair
Leafy	0.92	Fair
Semi Leafy	0.61	Fair
Tippy/Small Leaf	0.84	Fair
Premium Flowery	0.05	Less
Off Grade	1.34	Less
Dust	0.66	Less
Total	**6.16**	**Fair general**

ORDER OF SALE

SALE NO : 27
14TH/15TH JULY 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Lanka Commodity Brokers Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**	Lanka Commodity Brokers Ltd
Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
John Keells PLC	BPML Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	John Keells PLC
Eastern Brokers Ltd	Eastern Brokers Ltd	Asia Siyaka Commodities PLC
BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd	**Forbes & Walker Tea Brokers (Pvt) Ltd**
Asia Siyaka Commodities PLC	John Keells PLC	BPML Produce Marketing (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 12,208 LOTS TOTALLING 6,160,485 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	898	919,014
High & Medium	1,847	810,907
Low Grown - Leafy	2,359	922,973
Low Grown - Semi Leafy	1,531	614,059
Low Grown - Tippy	1,898	843,127
Premium Flowery	372	51,261
Off Grades	2,596	1,338,742
Dust	707	660,402
Total	12,208	6,160,485
Re - Prints	1,268	770,803

SETTLEMENT DATES

17/07/2026	21/07/2026	22/07/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Westerns together with the Nuwara Eliyas were barely maintained. Uda Pussellawas were lower to last, whilst the Uvas were irregular. Low Growns were similar to last.

COMMENTS

Auction offerings were marginally higher to the previous week and totalled 6.2 M/Kgs of which 0.7 M/Kgs comprised of re-prints and fresh tea offerings of 5.5 M/Kgs. Leafy/Semi-Leafy teas continued to sell well notwithstanding price fluctuations within grades. Orthodox/Rotovane teas and particularly teas in the higher price bracket from the Western slopes were substantially easier and often unsold due to lack of suitable bids partially due to plainer quality.

Ex-Estate offerings totalled 0.92 M/Kgs. Overall quality was relatively uninteresting with a greater availability of the offerings comprising of teas in the Below Best and Plainer categories.

Westerns in the higher price bracket were sharply lower with many withdrawals due to a lack of suitable bids. Teas in the Below Best and Plainer categories mostly sold around the previous week's levels with price variances often reflective of quality. Nuwara Eliyas' continued to be sluggish. Uva/Uda Pussellawas' - Better teas were firm and marginally easier, whilst the poorer sorts declined quite sharply.

Current pricing levels reflect a distinct advantage for the BOPF grade which often realised a premium of Rs. 100-150 per kg plus vis-à-vis their corresponding BOP invoices.

High & Medium Grown CTC teas mostly sold around last week's levels, whilst the corresponding Low Grown types were firm and edged up marginally for selected invoices.

Shippers to the UK, the continent and South Africa appeared to be very selective. Fair interest from Japan, whilst perhaps there was less activity from China. Activity from shippers to the CIS and Middle East were as usual although often at lower levels.

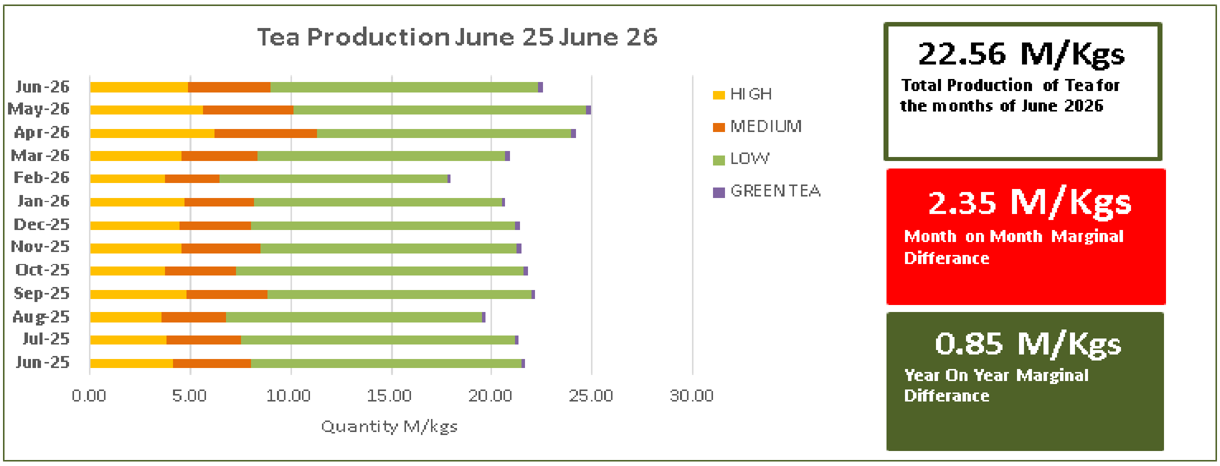
Low Growns totalled approximately 2.4 M/Kgs. Fair demand was witnessed in the Leafy, Semi-Leafy and Tippy categories, whilst the premium category met with less demand.

In the Leafy and Semi-Leafy catalogues, BOP1's in general were dearer. Select Best and Best OP1's were firm, whilst the balance were irregularly easier. OP's, in general were firm, whilst OPA's declined. High-priced PEK's maintained, whilst the balance together with the PEK1's were dearer.

In the Tippy catalogue, FBOP's in general sold around last levels. Well-made FF1's were firm, whilst the Below Best were irregular following quality. Balance sold at last levels.

In the Premium catalogue, Tippy teas in general declined.

NATIONAL TEA PRODUCTION



- **Production for the Month of June was recorded at 22.56 M/Kgs (0.85 M/Kgs)**
- **Cumulative quantity produced stands at 131.89 M/Kgs (3.88 M/Kgs)**

JUNE 2026/2025/2024

** Sri Lanka Tea Production for the month of June 2026 totalled 22.56 M/Kgs, showing an increase of 0.85 M/Kgs vis-à-vis 21.71 M/Kgs recorded in June 2025. All elevations except for the Low Grown Elevation shows an increase in comparison with the corresponding month of 2025.*

** Compared to 23.15 M/Kgs of June 2024, the corresponding month in 2026 shows a decrease of 0.59M/Kgs (Refer table below).*

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	4,890,471	4,159,203	0.73	17.58%	4,676,586	0.21	4.57%
MEDIUM	4,123,037	3,861,384	0.26	6.78%	4,549,464	-0.43	-9.37%
LOW	13,318,310	13,504,497	-0.19	-1.38%	13,699,574	-0.38	-2.78%
GREEN TEA	232,344	184,460	0.05	25.96%	228,196	0.00	1.82%
TOTAL	22,564,162	21,709,544	0.85	3.94%	23,153,820	-0.59	-2.55%

JANUARY-JUNE 2026/2025/2024

** January-June 2026 cumulative production totalled 131.89 M/Kgs, recording a negative variance of 3.88 M/Kgs vis-à-vis 135.77 M/Kgs of January-June 2025. Compared to the corresponding period in 2025, all the elevations except for High Grown elevation and Green Tea category have shown negative variances in the year 2026.*

** Compared to 127.96 M/Kgs of January-June 2024, cumulative production of 2026 shows an increase of 3.93 M/Kgs. On a cumulative basis, all elevations have recorded an increase over the corresponding period of 2024 (Refer table below).*

ELEVATION	TOTAL	TOTAL	(2026-2025)		TOTAL	(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%
HIGH	30,132,594	29,815,331	0.32	1.06%	27,212,507	2.92	10.73%
MEDIUM	23,766,627	24,901,706	-1.14	-4.56%	23,085,480	0.68	2.95%
LOW	76,673,039	79,850,169	-3.18	-3.98%	76,580,029	0.09	0.12%
GREEN TEA	1,313,964	1,206,208	0.11	8.93%	1,078,122	0.24	21.88%
TOTAL	131,886,224	135,773,414	-3.88	-2.86%	127,956,138	3.93	3.07%

(Refer statistical details on Page No. 14)

World Tea News

India bans tea bags with potential carcinogens

India's tea bag market, estimated at about $500 million, is expanding as demand rises in urban households, offices, hotels, airlines and export markets.

For the first time, standards for tea bags are issued, prescribing safety, quality and traceability requirements for the fast-growing segment. Tea bags must now carry details including the manufacturer's name and address, batch number, manufacturing date and expiry date.

Under the new norms, tea bag paper must be made from virgin pulp and may contain Abacá fibre, a durable natural fibre derived from a plant in the banana family. A key consumer focused provision requires tea bag paper, tags and threads to pass migration tests for food contact materials, ensuring substances from packaging do not leach into tea during brewing. Inks used on tea bag tags must also comply with food-packaging standards. The thread connecting the tea bag and tag may be made of combed cotton, polylactic acid or polypropylene and must meet minimum strength requirements. The standards also specify permissible materials for threads and minimum strength requirements.

The standards also specify permissible materials for threads and minimum strength requirements. Tea bags may be manufactured in various shapes and configurations, for both single serve and multi-serve formats.

Source: Press reader (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 07 - 13 July 2026

Western/Nuwara Eliya Regions

Sunny weather and occasional showers were reported in both regions during the week. According to the Department of Meteorology, intermittent showers are expected in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions

The Uva and Uda Pussellawa regions reported bright weather throughout the week. Strong winds are expected in both regions in the week ahead according to the Department of Meteorology.

Low Growns

The Low Grown Region experienced sunny weather during the week. The Department of Meteorology expects rain in the Low Grown Region in the week ahead.

Crop

The Nuwara Eliya Region reported an increase in the crop intake, whilst the Western, Uva, Uda Pussellawa and Low Grown regions reported a decrease.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's - Teas in the higher price bracket were neglected and mostly unsold, whilst the others too were sharply lower and where sold, recorded a decline of Rs. 20-40 per kg. In the Below Best category, teas in the higher price bracket declined by up to Rs. 100 per kg and more where sold, whilst the others together with teas at the lower end of the market were firm and Rs. 20 per kg easier. Nuwara Eliya's were mostly unsold. Uda Pussellawa's declined by Rs. 20-40 per kg. Uva's declined by Rs. 50 per kg and more.

BOPF

Best Western's - Teas in the higher price bracket declined by up to Rs. 50 per kg and more following quality. Teas in the Below Best category were firm and Rs. 20 per kg easier, whilst the others together with teas at the lower end of the market were irregular. Nuwara Eliya's - A few select invoices where quality was appropriate sold around last week's levels. Uda Pussellawa's were substantially easier. Uva's - Clean leaf types sold around last, whilst the others were irregular.

OP/OPA

Well-made varieties were firm to dearer by Rs. 20 per kg, whilst the Below Best types together with the others were firm to easier by Rs. 20-40 per kg. Poorer sorts declined by Rs. 30-50 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were discounted. Select Best PEK's appreciated by Rs. 30-50 per kg, whilst the Select Best PEK1's were firm to dearer by Rs. 20-40 per kg. Below Best PEK/PEK1's gained by Rs. 30-50 per kg, whilst the poorer sorts were lower by Rs. 20-30 per kg. Select Best and Best Rotovane PEK's were mostly discounted and unsold due to poor demand. Below Best too followed a similar trend, whilst the poorest on offer declined by Rs. 40 per kg and more.

FBOP/FBOPF1

Flavoury FBOP/FF1's gained by Rs. 20-40 per kg. The better Orthodox FBOP/FF1's were selectively dearer, whilst the others appreciated by Rs. 20-40 per kg. Below Best and other Orthodox FBOP/FF1's were easier by a similar margin, whilst the poorer types declined further following quality.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul
Best Westerns	1240-1480	1200 - 1280	1240-1420	1260 - 1340	1320-1700	1300 - 1750	1100-1260	1200 - 1340
Below Best Westerns	980-1200	1080 - 1180	1060-1220	1180 - 1240	1120-1260	1120 - 1280	1000-1060	1120 - 1160
Plainer Westerns	900 - 960	960 - 1040	840-1000	1000 - 1160	820-1060	740 - 1020	660-980	840 - 940
Nuwara Eliyas	N/A	N/A	1200-1220	1060 - 1150	840-1280	820 - 1550	N/A	780 - 810
Brighter Udapussellawas	940 - 960	920 - 940	940-1040	900 - 940	1420-1700	1400 - 2100	1120-1260	1080 - 1280
Other Udapussellawas	900 - 920	840 - 900	750 - 860	840 -	1160-1340	N/A	920	820 -
Best Uvas	1060-1120	N/A	1140-1180	1180 - 1220	1420-1950	1360 - 2150	1040-1380	1100 - 1300
Other Uvas	960-1040	920 -	840-1000	840 - 1160	780-1340	650 - 1320	800-1000	720 - 1080

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas sold well, whilst the others declined by Rs. 50-100 per kg.

BOPF Better sorts declined by Rs. 20 per kg, whilst the others were irregular.

OP/OPA Well-made teas were firm, whilst the others were firm to easier by Rs. 20-40 per kg. Below Best types were easier by a similar margin, whilst the poorer sorts declined by Rs. 30-50 per kg and were mostly unsold.

PEKOE/PEKOE1 Best PEK's were firm to dearer by Rs. 20-40 per kg, whilst the PEK1's which were firm, gained by Rs. 20-40 per kg towards the close. Below Best and other PEK's were firm to dearer by Rs. 20-40 per kg. Below Best PEK1's were firm to easier by a similar margin and more at times, whilst the poorer sorts were lower by Rs. 40 per kg.

FBOP/FBOPF1 Select Best FBOP's gained by Rs. 60-100 per kg following special inquiry, whilst the Below Best and others were firm to dearer by Rs. 20-50 per kg. Select Best FBOPF1's were firm to dearer by Rs. 20-40 per kg. Best and Below Best FBOPF1's were lower by Rs. 40-60 per kg, whilst the poorer sorts were irregularly easier by Rs. 30-50 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul
Good Mediums	1240-1850	1480 - 1800	1140-1200	1140 - 1200	1240-2200	1340 - 2300	1120-1320	1180 - 1340
Other Mediums	800 - 920	1020 - 1080	650 - 800	740 - 940	700-1180	730 - 1320	520-1080	580 - 1120

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Better sorts were firm and selectively dearer, whilst the others were irregular.

MEDIUM GROWN BP1s - Irregular. PF1s - Better sorts were generally firm, whilst the other poorer sorts were irregular.

LOW GROWN BP1s - Hardly any offerings. PF1s - Firm and Rs. 20 per kg dearer selectively following quality.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul
High Grown	N/A	N/A	700-1120	840 - 1140
Medium Grown	N/A	N/A	810-1000	750 - 960
Low Grown	1420	1400 -	980-1650	960 - 1550

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

FGS/FGS1s - Select Best sorts were firm to selectively lower, whilst the Best and Below Best categories declined. Teas at the lower end of the market were firm to easier. Low Growns - In general were firm to easierfollowing quality. CTC - In general, declined by Rs. 20 per kg and more following quality.

BROKENS

Brokens - Reducer varieties together with the clean leaf sorts in the Best category maintained, whilst the Below Best sorts together with the teas at the lower end of the market were easier by Rs. 20-40 per kg and more as the sale progressed. BT Grade, in particular, declined sharply.

BOP1A

Main Grade reducer varieties in the Best category were firm. Below Best varieties were selectively easier by Rs. 20 per kg, whilst the poorer sorts were declined by Rs. 20-30 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul
Better Fannings (Orthodox)	720-1200	680 - 1220	830-880	840 -	710-1020	700 - - 1200
Better Fannings (CTC)	N/A	N/A	N/A	N/A	690-900	660 - 900
Other Fannings (Orthodox)	480-700	470 - 660	500-750	450 - 730	500-700	480 - 680
Other Fannings (CTC)	N/A	N/A	630-650	600 - 650	580-640	560 - 650
Good Brokens	700-1080	680 - 1120	710-1220	700 - 1340	740-1420	720 - 1550
Other Brokens	490-690	450 - 660	460-700	510 - 690	450-730	420 - 710
Better BOP1As	700-980	700 - 900	700-1260	700 - 1300	760-1550	760 - - 1550
Other BOP1As	560-680	550 - 660	580-680	550 - 660	540-740	530 - - 740

DUSTS

DUST1

Select Best Dust1's were easier by Rs. 50 per kg. Teas in the Best category remained firm,whilst the Below Best varieties together with the poorer sortswere lower by Rs. 20-40 per kg. Low Grown varieties were easier by Rs. 20-40 per kg. High & Medium Grown CTC teas were easier by Rs. 20 per kg, whilst the Low Grown varieties were substantially lower by Rs. 50-80 per kg.

DUST

Clean Leaf secondary invoices declined by Rs. 40-50 per kg, whilst the poorer sorts were easier by Rs. 20-40 per kg. The Low Grown varieties remained firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul
Better Primary Dust (Orthodox)	1150-1650	1120 - 1500	1020-1160	1020 - 1180	900	900 - 1080
Better Primary Dust (CTC) P. Dust	960-1080	950 - 1100	900-1080	940 - 1100	1100-1340	1080 - 1120
Below Best Primary Dust (Orthodox)	810-1140	820 - 1100	750-1000	760 - 1000	710-880	690 - 880
Other Primary Dust (CTC) P. Dust	680-940	740 - 920	640-880	600 - 920	650-1080	770 - 1050
Other Primary Dust (Orthodox)	540-800	520 - 800	500-740	600 - 750	520-700	450 - 680
Better Secondary Dust	940-1160	900 - 1000	N/A	800 - 840	880-960	900 -
Other Secondary Dust	500-920	440 - 880	560-650	480 - 780	440-860	510 - 880

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1	FBOP's together with FBOP1's, in general, sold around last levels.
BOP	BOP's, in general, were firm to easier.
BOP1	BOP1's, in general, were dearer.
OP1	Select Best and Best OP1's were firm, whilst the Below Best varieties together with the poorer sorts were irregularly easier.
OP	In general were firm on last levels.
OPA	OPA's, in general, declined.
PEKOE	High-priced PEK's maintained, whilst the balance appreciated. PEK1's, in general, were firm to dearer.
BOPF	High-priced BOPF's were easier, whilst the balance were firm.
FBOPF/FBOPF1	Tippy teas, in general, declined. Well-made FF1's were firm, whilst the Below Best were irregular following quality. Balance were firm on last.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul	07/08 Jul	14/15 Jul
FBOP 1	1850-2250	1850 - 2250	1650-1750	1650 - 1750	1450-1550	1450 - 1550	1050-1150	1050 - 1150
FBOP	2300-2900	2300 - 2900	1800-2150	1800 - 2100	1500-1600	1550 - 1650	1000-1100	1000 - 1100
BOP 1	2400-3000	2450 - 3100	2000-2350	2100 - 2400	1500-1850	1500 - 1900	900-1480	900 - 1480
BOP	1600-2000	1550 - 2000	1500-1550	1500 - 1540	1400-1450	1400 - 1450	1000-1050	1000 - 1050
BOPF	1450-1550	1400 - 1600	1050-1150	1050 - 1150	900-950	900 - 950	750-800	750 - 800
FBOPF (TIPPY)/FBOPF SP	5250-5900	4000 - 4300	4200-4700	3000 - 3500	2600-3800	2000 - 2800	1000-1100	1000 - 1100
FBOPF 1	1750-2000	1750 - 1950	1550-1600	1550 - 1600	1450-1500	1450 - 1500	1000-1050	1000 - 1050
FBOPF	1700-2000	1600 - 1900	1450-1600	1400 - 1500	1300-1400	1300 - 1350	1000-1200	1000 - 1150
OP 1	3200-3400	3250 - 3400	2600-3150	2600 - 3200	1800-2550	1800 - 2550	900-1750	900 - 1750
OP	1750-2050	1750 - 2150	1600-1700	1600 - 1700	1400-1550	1380 - 1550	800-1380	800 - 1360
OPA	1600-2200	1550 - 2150	1420-1550	1400 - 1500	1300-1400	1280 - 1380	800-1280	800 - 1260
PEKOE	1600-2850	1700 - 2800	1380-1550	1440 - 1650	1260-1360	1300 - 1420	840-1240	840 - 1280
PEK 1	1950-2450	1950 - 2550	1650-1900	1650 - 1900	1360-1600	1340 - 1600	860-1340	860 - 1320

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1800
Dartry Valley	**BOP**	**@**	**1750**
Doombagastalawa	**BOP**	**@**	**1480**
Ancoombra	BOPSp		1600
Craighead	**BOPSp**	**@**	**1550**
Vellai Oya	BOPF		1200
Ancoombra	BOPFSp		1340
Dartry Valley	**BOPFSp**	**@**	**1300**
New Rothschild	BOP1		1800
Harangalla	**BOP1**	**@**	**1750**
Craighead	**FBOP**	**@**	**2300**
Dartry Valley	**FBOP**	**@**	**2250**
Harangalla	**FBOP**	**@**	**2200**
Galgewatta	FBOP1		1550
Greenwood	FBOPF		1220
Ancoombra	FBOPF1		1850
Dartry Valley	**FBOPF1**	**@**	**1750**
Craighead	**FBOPF1**	**@**	**1650**
Dartry Valley	OP		1340
New Rothschild	OP		1340
Hatale	OPA		1360
Orange Field	OP1		1850
New Rothschild	PEK		1700
Craighead	**PEK**	**@**	**1650**
Meezan	PEK		1650
Hatale	PEK		1650
Harangalla	PEK		1600
Dartry Valley	**PEK**	**@**	**1600**
Madulkelle	PEK		1600
Uplands	PEK1		2000
Craighead	**PEK1**	**@**	**1950**
Dartry Valley	**PEK1**	**@**	**1950**
Galgewatta	PEK1		1950
Castlemilk	PEK1		1950

WESTERN HIGH			
Great Western	**BOP**	**@**	**1280**
Norwood	**BOP**	**@**	**1260**
Wattegodde	BOP		1260
Mattakelle	BOP		1260
Somerset	BOP		1260
Bearwell	BOP		1240
Bridwell	BOP		1240
Norwood	**BOPSp**	**@**	**1240**
Alton	**BOPSp**	**@**	**1180**
Gouravilla	**BOPF**	**@**	**1340**
Alton	**BOPF**	**@**	**1320**
Norwood	**BOPF**	**@**	**1320**

WESTERN HIGH			
Robgill	**BOPF**	**@**	**1300**
Stonycliff	BOPF		1300
Wattegodde	BOPF		1300
Mattakelle	BOPF		1300
Torrington	**BOP1**	**@**	**1550**
Torrington	**FBOP**	**@**	**1900**
Torrington	**FBOP1**	**@**	**1400**
Torrington	**FBOPF1**	**@**	**1550**
Queensberry	**FBOPF1**	**@**	**1500**
Venture	OP		1340
Torrington	**OP**	**@**	**1260**
St Andrews	OP		1260
Venture	OPA		1320
Torrington	**OPA**	**@**	**1280**
Kirkoswald	**OP1**	**@**	**1600**
Venture	OP1		1600
Torrington	**PEK**	**@**	**1550**
St Andrews	PEK		1550
Tillyrie	**PEK**	**@**	**1300**
Holyrood	**PEK**	**@**	**1200**
St Andrews	PEK1		1800

NUWARA ELIYAS			
Lovers Leap	BOPF		1060
Kenmare	BOP1		1120
Kenmare	FBOP		1550
Kenmare	FBOPF1		1380
Court Lodge	**FBOPF1**	**@**	**1280**
Kenmare	OP		810
Kenmare	OPA		780
Kenmare	PEK		1360

UDAPUSSELLAWAS			
Maha Uva	**BOP**	**@**	**1500**
Mooloya	BOPSp		940
Luckyland	BOPF		940
Maha Uva	**BOP1**	**@**	**700**
Delmar	**FBOP**	**@**	**2100**
Maha Uva	**FBOP**	**@**	**1700**
Maha Uva	**FBOPF1**	**@**	**1700**
Maha Uva	**OP**	**@**	**1280**
Delmar	OP		1280
Blairlomond	**OP**	**@**	**1260**
Maha Uva	**OPA**	**@**	**1280**
Delmar	**OP1**	**@**	**1480**
Maha Uva	**PEK**	**@**	**1600**
Maha Uva	**PEK1**	**@**	**1850**
Delmar	**PEK1**	**@**	**1750**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Liyonta	BOP		2000
Nawagamuwehena	BOP		2000
Aruna	BOP		1950
Mulatiyana Hills	BOP		1950
Mahaliyadda	BOP		1950
Andaradeniya Super	BOP		1950
Hidellana	**BOP**	**@**	**1900**
Renukanda	BOP		1900
Aruna	BOP		1900
New Batuwangala	BOP		1900
Golden Garden	BOP		1900
Purerich	BOP		1900
Wattahena	BOP		1900
H P P Tea	BOPSp		2000
Rajjuruwatta Super	BOPF		2000
Rathmalgoda Super	BOPFSp		1950
Kamarangapitiya	**BOPFSp**	**@**	**1750**
Mulatiyana Hills	**BOPFSp**	**@**	**1700**
Kings Bru	BOPFSp		1700
Rajjuruwatta Super	BOPFSp		1700
Sithaka	FBOP		3000
Mulatiyana Hills	FBOP		2900
Adams View	**FBOP**	**@**	**2800**
Galatara	FBOP		2800
New Vithanakande	FBOP1		2300
Ganganee	FBOP1		2100
New Deniyaya	**FBOP1**	**@**	**2050**
New Laksakanda	FBOPF		1900
Pothotuwa	**FBOPF1**	**@**	**1950**
Galatara	FBOPF1		1900
Danawala	FBOPF1		1900
Makandura	FBOPF1		1900
Houpe Special	**FBOPF1**	**@**	**1850**
Kamarangapitiya	FBOPF1		1850
Kings Bru	FBOPF1		1850
Lakvinka	FBOPF1		1850
Hedigalla	FBOPF1		1850
Sithaka	FBOPF1		1850
Sunrise	FBOPF1		1850
Gunawardana	**BOP1**	**@**	**3100**
Susantha	BOP1		3100
Susantha	OP1		3400
Pothotuwa	**OP1**	**@**	**3300**
Wattahena	OP		2150
Miriswatta	OPA		2150
Lumbini	PEK		2800
New Batuwangala	PEK1		2550
UVA MEDIUM			
Halpewatta Uva	BOP		1850
Hindagala	BOPSp		1550
El Teb	BOPF		1000
Dickwella	BOPFSp		1550
Aruna Passara	BOP1		1800
Wewesse	BOP1		1750
Telbedde	**BOP1**	**@**	**1700**
Glen Alpin	FBOP		1850
Aruna Passara	FBOP		1850
Roseland Uva	FBOP1		1650
Uva Tenne	FBOPF		1100
Wewesse	FBOPF1		1650
Roseland Uva	OP		1340
High Spring	OP		1340
Kinellan	OPA		1380
Aruna Passara	OP1		1850
Aruna Passara	PEK		1700

UVA MEDIUM			
Wewesse	PEK1		2000
UVA HIGH			
Uvakellie	BOP		1460
Ranaya	BOPSp		1550
Nayabedde	**BOPF**	**@**	**1220**
Spring Valley	**BOPFSp**	**@**	**1300**
Ranaya	BOP1		1850
Glenanore	**BOP1**	**@**	**1700**
Uva Highlands	**BOP1**	**@**	**1700**
Ellathota Uva	BOP1		1700
Gonamotawa	**FBOP**	**@**	**2150**
Battawatte	FBOP1		1500
Spring Valley	FBOPF		850
Ranaya	FBOPF1		1600
Gonamotawa	**FBOPF1**	**@**	**1550**
Aislaby	FBOPF1		1550
Ranaya	OP		1380
Ranaya	OPA		1340
Aislaby	OP1		1700
Mount Uva	PEK		1650
Ranaya	PEK		1650
Ranaya	PEK1		1900
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1140
Florence CTC	BP1		850
UNORTHODOX MEDIUM			
Delta CTC	PF1		960
New Peacock CTC	PF1		960
Strathdon CTC	PF1		960
Aultmore CTC	BP1		810
Aultmore CTC	BPS		810
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1550
Ceciliyan CTC	BP1		1400
PREMIUM FLOWERY			
New Batuwangala	FBOPFSp		4450
Co-Op Lanka	FBOPFSp		4450
New Batuwangala	FBOPFExSp		4500
Ceciliyan	FBOPFExSp		4500
Ceyenta	FBOPFExSp1		4150
DUSTS			
Great Western	DUST1		1500
Holyrood	DUST1		1500
Annfield	DUST1		1500
Wattegodde	DUST1		1500
Kalubowitiyana CTC	PD		1120
Mattakelle	DUST		1000
OFF GRADES			
Norwood	**FGS1**	**@**	**1220**
Wanarajah	**FGS1**	**@**	**1200**
Lethenty	**FGS1**	**@**	**1120**
Wattegodde	FGS1		1120
Arbour Valley	FGS		1200
Court Lodge	**FGS**	**@**	**1020**
Liyonta CTC	**PF**	**@**	**900**
Gunawardana	**BM**	**@**	**1340**
Adams View	**BP**	**@**	**1550**
Aldora	BOP1A		1550
OTHERS			
Green House	BOPA		2100
Kings Bru	BOPA		2050
Magedara	BOPA		2050
Mulatiyana Hills	**BOPA**	**@**	**2000**
Gunawardana	**BOPA**	**@**	**2000**
Susantha	BOPA		2000
New Spring View	BOPA		2000
Green Lanka	BOPA		2000
Bogoda Group	BOPA		2000
Navinda	BOPA		2000

QUANTITY SOLD

DURING THE PERIOD 02ND-09TH JULY 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	270,424	166,053	6,456,611	5,694,633
PUBLIC AUCTION	5,131,466	5,242,941	124,282,084	131,992,076
FORWARD CONTRACTS	40,000	44,000	1,244,830	1,446,831
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,441,890	5,452,994	131,983,525	139,133,540
BMF EXCLUDED FROM PRIVATE SALE	500	18,200	793,442	1,011,850

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
01ST JULY 2026	5.23	5.57	4.59	1183.94	1107.49	1256.79	3.57	3.74	4.18
08TH JULY 2026	5.13	5.24	4.61	1187.71	1140.13	1244.87	3.60	3.85	4.14

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	331.62	297.23	299.79
STG.PD	443.11	397.71	382.60
EURO	377.67	345.25	322.80
YEN	2.03	2	1.85

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 26 07TH/ 08TH JULY 2026	WEEKLY(LKR) 2026	WEEKLY(LKR) 2025	WEEKLY(LKR) 2024	TODATE (LKR) 2026	TODATE (LKR) 2025	TODATE (LKR) 2024	WEEKLY(USD) 2026	WEEKLY(USD) 2025	WEEKLY(USD) 2024	TODATE(USD) 2026	TODATE(USD) 2025	TODATE(USD) 2024
Uva High Grown	1022.90	1016.73	1122.68	1028.32	1034.11	1113.58	3.10	3.43	3.74	3.24	3.49	3.65
Western High Grown	1082.57	1034.50	1179.95	1170.15	1089.35	1194.94	3.28	3.49	3.93	3.69	3.68	3.92
CTC High Grown	1041.76	1035.71	1077.63	1070.57	1071.95	1123.32	3.16	3.50	3.59	3.38	3.62	3.68
High Grown (Summary)	1061.59	1028.09	1159.06	1126.48	1071.89	1168.96	3.22	3.47	3.86	3.55	3.62	3.83
Uva Medium Grown	1056.75	1042.84	1150.84	1029.59	1073.24	1154.99	3.20	3.52	3.83	3.25	3.62	3.79
Western Medium Grown	909.75	945.64	1065.05	962.08	1009.49	1084.38	2.76	3.19	3.55	3.04	3.41	3.55
CTC Medium Grown	816.01	901.39	987.63	928.63	942.08	980.98	2.47	3.04	3.29	2.93	3.18	3.22
Medium Grown (Summary)	967.34	982.98	1098.24	984.82	1030.41	1108.39	2.93	3.32	3.66	3.11	3.48	3.63
Orthodox Low Grown	1327.25	1236.83	1340.10	1264.77	1257.27	1397.47	4.02	4.18	4.46	3.99	4.25	4.58
CTC Low Grown	913.21	962.09	950.68	934.16	983.11	1021.12	2.77	3.25	3.16	2.95	3.32	3.35
Low Grown(Summary)	1302.44	1220.55	1314.39	1245.51	1243.48	1372.34	3.95	4.12	4.38	3.93	4.20	4.50
Total	1187.71	1140.13	1244.87	1176.84	1170.81	1284.43	3.60	3.85	4.14	3.71	3.95	4.21

Source: Oanda Exchange Rates
Source: MSL - Averages

SRI LANKA TEA PRODUCTION (M/KGS)

JUNE 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	410,805	386,790	0.02	6.21	4,479,666	3,772,413	0.71	18.75	4,890,471	4,159,203	0.73	17.58
MEDIUM	832,607	565,230	0.27	47.30	3,290,430	3,296,154	-0.01	-0.17	4,123,037	3,861,384	0.26	6.78
LOW	791,241	888,412	-0.10	-10.94	12,527,069	12,616,085	-0.09	-0.71	13,318,310	13,504,497	-0.19	-1.38
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	232,344	184,460	0.05	25.96
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	2,034,653	1,840,432	0.19	10.55	20,297,165	19,684,652	0.61	3.11	22,564,162	21,709,544	0.85	3.94

JANUARY - JUNE 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	2,834,206	2,620,884	0.21	8.14	27,298,388	27,194,447	0.10	0.38	30,132,594	29,815,331	0.32	1.06
MEDIUM	5,512,350	4,385,005	1.13	25.71	18,254,277	20,516,701	-2.26	-11.03	23,766,627	24,901,706	-1.14	-4.56
LOW	5,059,021	4,948,647	0.11	2.23	71,614,018	74,901,522	-3.29	-4.39	76,673,039	79,850,169	-3.18	-3.98
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	1,313,964	1,206,208	0.11	8.93
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	13,405,577	11,954,536	1.45	12.14	117,166,683	122,612,670	-5.45	-4.44	131,886,224	135,773,414	-3.89	-2.86

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jun								
Sri Lanka	23.1	21.7	22.6	127.9	135.8	131.9	7.9	-3.9

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
May								
North India	79.2	109.9	111.7	192.2	249.7	251.7	57.5	2
South India	13.9	26.6	19.9	75.2	96.5	81.8	21.3	-14.7

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Apr								
Bangladesh	4.9	2.2	5.9	6.7	3.9	9.1	-2.7	5.2
Malawi	6	6.8	5.9	26.8	24.9	22.4	-1.9	-2.5

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Mar								
Kenya	54.3	37.9	52.5	168.8	136.9	141.1	-31.9	4.2

DETAILS OF AWAITING SALE

SALE NO : 28

Scheduled for 21ST/22ND JULY 2026

	LOTS	QUANTITY
ExEstate	879	885,706
High & Medium	1,588	690,283
Leafy	1,960	745,871
Semi Leafy	1,265	501,991
Tippy	1,565	692,799
Premium Flowery	312	44,227
OffGrades	2,208	1,143,594
Dust	696	632,138
Total	**10,473**	**5,336,609**
RePrint	1,022	625,754

28/07/2026
Buyers Prompt

30/07/2026
Sellers Prompt

This sale last year
Sale No. 28 | 22ND/23RD JULY 2025

Lots	**:11,796**
Re-print Lots	**:859**
Quantity	**:5,937,818 kgs**
Re-print Quantity	**:462,112 kgs**

LOW GROWN CATALOGUES

Violations Excluded

02/07/2026

LEAFY	**SEMI-LEAFY**	**TIPPY**
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

02/07/2026

HIGH & MEDIUM	**PREMIUM FLOWERY**	**OFF GRADES**
Closed	Closed	Closed

NO .OF PKGS

142,750

CTC

10,450 Pkgs - 550,779 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
CTB	MB	CTB
JK	BC	EB
FW	AS	JK
EB	CTB	AS
BC	LC	MB
MB	EB	**FW**
AS	JK	BC
LC	**FW**	LC

BC - BPML Produce Marketing (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

EB - Eastern Brokers Ltd

CTB - Ceylon Tea Brokers PLC

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

AS - Asia Siyaka Commodities PLC

JK - John Keells PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of
F&W Catalogues

21ST
JULY 2026

1.30pm	Semi - Leafy Teas
2.30pm	Low Grown - Tippy Teas
3.00pm	Main Sale - High & Medium
3.30pm	Low Grown - Leafy Teas
5.00pm	Premium Flowery

22ND
JULY 2026

9.30am	BOP1A
9.30am	Ex-Estate
10.00am	Off Grade
2.00pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 29

Scheduled for 27TH/28TH JULY 2026

	LOTS	QUANTITY
ExEstate	926	943,774
High & Medium	1,653	698,076
Leafy	2,408	898,542
Semi Leafy	1,685	678,587
Tippy	1,990	902,697
Premium Flowery	418	59,208
OffGrades	2,427	1,261,955
Dust	512	460,621
Total	**12,019**	**5,903,460**
RePrint	956	528,918

03/08/2026	04/08/2026
Buyers Prompt	**Sellers Prompt**

This sale last year
Sale No. 29 | 29TH/30TH JULY 2025

Lots	**:11,599**
Re-print Lots	**:905**
Quantity	**:5,738,158 kgs**
Re-print Quantity	**:472,155 kgs**

LOW GROWN CATALOGUES

Violations Excluded

09/07/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

09/07/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

161,114

CTC

10,598 Pkgs - 555,752 kgs

CATALOGUE CLOSURE DETAILS

27/28
JULY 2026
Sale No. 29
The Ex-Estate catalogue closed on 09th July 2026, excluding violations. The Main Sale catalogues too closed on 09th July 2026, excluding violations.

04/05
AUGUST 2026
Sale No. 30
The Ex-Estate and Main Sale catalogues are scheduled to close on 16th July 2026.

11/12
AUGUST 2026
Sale No. 31
The Ex-Estate and Main Sale catalogues are scheduled to close on 23rd July 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

28 - 13 and 14 July 2026

Good general demand prevailed at irregular rates for the 154,670 packages (10,286,611.00 kilos) available in the market; 13.72% remained unsold.

MARKETS

Pakistan Packers and Bazaar maintained enquiries with good but selective support from Yemen and other Middle Eastern countries. There was reduced activity from Kazakhstan and other CIS states while Afghanistan maintained participation. Egyptian Packers were more active while UK maintained selective absorption. Russia were less active with South Sudan active. Local Packers were less visible with Somalia more active at the lower end of the market.

OFFERINGS

Orthodox Grades - 2,550 packages (90,280.00 kilos) – 62.75% unsold.
Leaf Grades - 82,440 packages (5,453,721.00 kilos) – 18.73% unsold.
Dust Grades - 50,560 packages (3,768,092.00 kilos) – 6.09% unsold.
Secondary Grades - 19,120 packages (974,518.00 kilos) – 5.75% unsold.

LEAF GRADES (M2 & M3) BP1:
Best – More irregular interest varying between USC9 dearer for some teas to mostly easier by up to USC20.
Brighter – Irregularly discounted by up to USC18.
Mediums – KTDA mediums were more irregular and varied between firm to USC10 above previous rates to easier by up to USC11. Plantation mediums were irregularly easier by up to USC9.
Lower Medium – Were irregularly easier by up to USC4.
Plainer – Irregular ranging between steady to USC3 dearer for better types to easier by a similar margin.
PF1:

Best – Ranged between steady to USC8 above previous levels to easier by up to USC4.
Brighter – Firm to mostly dearer by up to USC6.
Mediums – KTDA mediums were firm to USC10 dearer to USC5 below last rates form select teas. Plantation mediums were well absorbed at firm to USC9 dearer.
Lower Medium – Were irregular varying between USC5 dearer to easier by a similar margin.
Plainer – Some teas gained by up to USC14 with others irregular ranging between firm to easier by up to USC6.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	240 – 384	274 – 325
Good	240 – 314	272 – 304
Good Medium	230 – 268	273 – 289
Medium (KTDA)	170 – 202	205 – 269
Medium (Plantations)	178 – 244	193 – 228
Lower Medium	156 – 211	155 – 226
Plainer	110 – 164	106 – 155

DUST GRADES (M1) PDUST:
Best – Were dearer by up to USC10 with premiums irregularly firm to USC15 below previous levels.
Brighter – Irregularly gained by up to USC12.
Mediums – KTDA mediums were irregularly dearer by up to USC12. Plantation mediums were steady to USC6 dearer to easier by up to USC2.
Lower Medium – Appreciated by up to USC10.
Plainer – Were steady especially better sorts which irregularly gained by up to USC4 with others easier by up to USC8.
DUST1:
Best – Saw irregular interest varying between USC8 dearer to easier by up to USC6.
Brighter – Met irregular enquiry ranging between firm to USC9 above previous rates to easier by up to USC5.
Mediums – KTDA mediums gained by up to USC13 with plantation mediums advancing by up to USC11.
Lower Medium – Firm to USC11 dearer to easier by up to USC3.
Plainer – Steady to USC5 above last levels to irregularly easier by up to USC7.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	250 – 312	263 – 372
Good	255 – 288	248 – 289
Good Medium	203 – 265	258 – 289
Medium (KTDA)	187 – 248	188 – 263
Medium (Plantations)	190 – 221	197 – 202
Lower Medium	168 – 202	170 – 186
Plainer	122 – 165	130 – 169

SECONDARY GRADES (S1)
In the Secondary Catalogues, BPs were steady with best types dearer while PFs held value. Clean well sorted coloury Fannings were firm while similar DUSTs gained. Other Fannings were steady with DUSTs selling at about previous rates. BMFs were dearer and well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	242 – 328	260	128 – 248	160 – 316	-
Good Medium / Medium	-	-	130 – 178	138 – 206	-
Lower Medium	150 – 178	135 – 162	127 – 157	125 – 159	108 – 118
Plainer	110 – 154	096 – 142	091 – 138	108 – 133	098 – 115

Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

11 13th July 2026

CTC LEAF: 48,570 packages of tea on offer met with a stronger demand.
BROKENS: Well made, good liquoring Brokens were a strong feature of the market and were dearer by upto Tk.5/-and more following competition. All others were also a better market and sold at around last levels. BLF teas continued to meet with a good demand at around last levels. FANNINGS: Well made, good liquoring Fannings were a stronger market and were often dearer by Tk.2/- to Tk.3/-. Medium and plainer varieties were also a good market and were mostly firm. BLF teas continued to meet with a good demand at around last levels.
DUST: 9,607 packages of tea on offer met with a strong demand. Good liquoring Dusts particularly CDs met with good competition and were a dearer market. Their Mediums were also fully firm to dearer closely following quality.

Plain/BLF Dusts met with an improved demand and sold at around last levels with hardly any withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.
.
COMMENTS: There was a better demand this week for all varieties particularly for the better liquoring types. Blenders were quite forceful in their buying with a lot more interest from the Loose tea buyers. As a result, prices moved up with fewer withdrawals.
CDs were a strong feature of the sale.

Our Catalogue: (Sale 11) Avg : 280.90, Sold 98.03% , (Sale 10) Avg : Tk 277.76, Sold 91.63%.

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.33-2.41	Best	2.33-2.41
Good	2.29-2.33	Good	2.29-2.33
Medium	2.20-2.24	Medium	2.20-2.24
Plain	2.04-2.12	Plain	2.04-2.12
BLF	1.92-2.27	BLF	2.05-2.32

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

28 - 10 July 2026

CTC LEAF
DEMAND: - Continued Good demand.

MARKET: - The total CTC offering stood at 1863283.17.17kgs, of which 1718565.76 kgs (92.23%) were sold.
Best category teas sold at erratic price levels following quality. Regional packagers were fairly active along with local buyers. Selective demand on good teas with prices continued to be irregular and easier. Regional packagers, upcountry buyers were very selective and continued to be price sensitive. Better medium and medium larger broken and fanning sold firm to dearer whilst the other medium and smaller broken grades were barely steady. Plainer larger broken sold firm whilst the other grades sold barley steady.

BUYING PATTERN: - Once again, the major blenders were active along with Western India packers and absorbed 60.07% of the CTC leaf sold. Upcountry and internal buyers remained active. Middle East, Kazak, Iraqi, and CIS buyers were fairly active. Russian exporters were selective this week, whilst buyers to China competed on the cleaner blacker fanning grade.

ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - Whole leaf grades sold firm to dearer following improvement in quality. Broken grades in all category sold firm to dearer following quality. Fanning sold dearer following improved demand.

BUYING PATTERN: - Internal buyers improved their purchases. The Russian and CIS exporters along with the middle east buyers were active across the range of teas on offer following quality.
CTC DUST

CTC Dust offered this week was 545176.20Kgs of which 88.77% (483930.42Kgs) were sold.

DEMAND: - Good demand.

MARKET: - Best & good category dust sold at firm to dearer prices. Better medium dust sold at barely steady prices at the top end whilst the bottom end sold dearer by a couple of rupees. Medium & Plainer teas sold firm to dearer by Rs 1 to 2.

BUYING PATTERN: - Coastal Karnataka Packer continued to operate on the best and good teas. Major blenders were selective. Exporters were active and improved their purchases on better medium, medium & plainer dust. Up country buyers fair support on all the range of teas on offer.

ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - Primary dust sold firm. Secondary dust met with good demand and sold irregularly dearer.

BUYING PATTERN: - Up-country and local buyer active on the primary dust. Exporters and internal buyers were active on the secondary dust.

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

29 - 15 July 2026

	2026	2025	DIFFERENCE
CTC	76,582	81,502	-4,920
ORTHODOX	70,315	77,227	-6,912
DUST	40,350	38,602	1,748

KOLKATA SALE CTC MARKET

MARKET REPORT:
Market opened to good demand. Liquoring sorts barely steady and at times irregularly easier following quality. Medium and plainer sorts following similar trend.
BUYING PATTERN:
HUL: Operating
Western India: Active
Other locals and Internals: Fair Support
TCPL: Selective

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to good demand. Well made Whole Leaf selling irregularly lower while Brokens selling irregular around last levels. Remainder Whole leaf and Brokens also following a similar trend. Secondaries and fannings selling around last levels.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

TCPL: Selective

Courtesy - J.Thomas & Co. Pvt. Ltd

SILIGURI AUCTION

29 - 15 July 2026

	2026-2027	2025-2026	DIFFERENCE
CTC	154,205	134,719	19,486
DARJEELING	-	-	-
GREEN	-	-	-
DUST	17,955	14,823	3,132
TOTAL	172,160	149,542	22,618

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are selling at irregular levels around last. Medium and Plainer teas are following a similar trend.

BUYING PATTERN:

Internal / Local Packeteers : Mainstay

HUL/TCPL: Operating

WI: Good support

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD

MALAWI AUCTION

15TH JULY 2026 (SALE NO. 28)

There was improved demand at irregular rates following quality for the 3180 packages on offer.
BP1 tended firm.
PF1 sold 4-7USC below valuation.
PD were up to 7USC dearer.
D1 -N/A.
PF1SC sold 10USC below valuation.
Secondaries held firm to dearer where sold.

Courtesy -TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

14 JULY 2026 (SALE NO. 28)

Guwahati Opening CTC Market Report

Market:
Good demand for the few good Assams on offer so far at steady to easier rates. Fair demand for the better medium and medium sorts at generally easier rates. (PTM running at 62%)

Buying Pattern:
HUL/ Western India/ North India/ Exporters operating.

Courtesy -ASSOCIATED BROKERS PVT. LTD

COCHIN AUCTION

The above market report details were not available at the time of printing this publication.